

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): <u>31/03/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jutal Offshore Oil Services Limited
Date Submitted	3 April 2018

#### I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03303</u> Descrip	ption : <u>JUTAL C</u>	DIL SER	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000.00
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000.00
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$40,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,632,016,389			
Increase/ (decrease) during the month	2,000,000			
Balance at close of the month	1,634,016,389			

III. Details of Movements in Issued Share Capital

nare Option Sc	chemes of the Iss	suer)			
				shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant thereto
	Movement duri	ng the month			as at close of the
				thereto	month
Constant 1	E	C	T 1		
Granted	Exercised	Cancelled	Lapsed	_	
0	2,000,000	0	0	0	0
0	0	0	0	0	800.000
0	0	0	0	0	800,000
0	0	0	0	0	1,550,000
	Granted 0	Movement duri     Granted   Exercised     0   2,000,000     0   0	0 2,000,000 0	Movement during the month   Granted Exercised Cancelled Lapsed   0 2,000,000 0 0   0 0,000 0 0	No. of new shares of issuer issued during the month   Movement during the month   Granted Exercised   Cancelled Lapsed

Share Options (under Share Option Schemes of the Issuer)

4.Exercise Price HK\$0.86						
Meeting approved (28/08/2006)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1) 5.Exercise Price						
HK\$0.68						
Meeting approved (08/06/2016)						
Ordinary shares	0	0	0	0	0	13,000,000
(Note 1)						
6.Exercise Price HK\$2.14						
Meeting approved (08/06/2016)						
Ordinary shares	0	0	0	0	0	67,000,000
(Note 1)						
			Total A. (Ord	inary shares)	2,000,000	
			(Prefe	rence shares)		
				(Other class)		
otal funds raised during ptions (State currency)	the month fro	om exercise o		IK\$3,240,000		

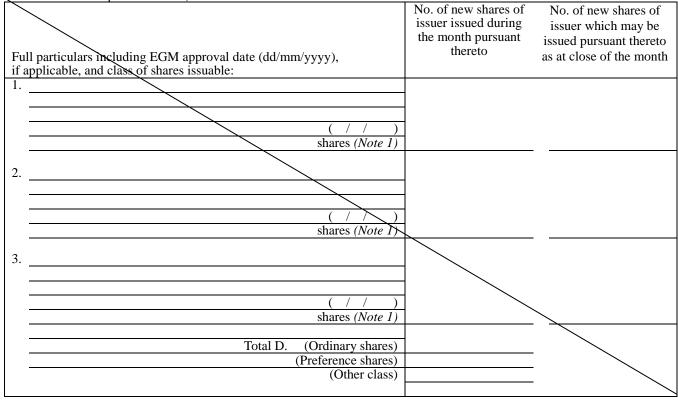
Warrants to Issue Shares of the Is	suer which are	to be listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(dd/mm/yyyy) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
		<u> </u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
	-		$\backslash$			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /					
					$\backslash$	
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		· )				
		To	(Prefer	nary shares) ence shares) (Other class)		

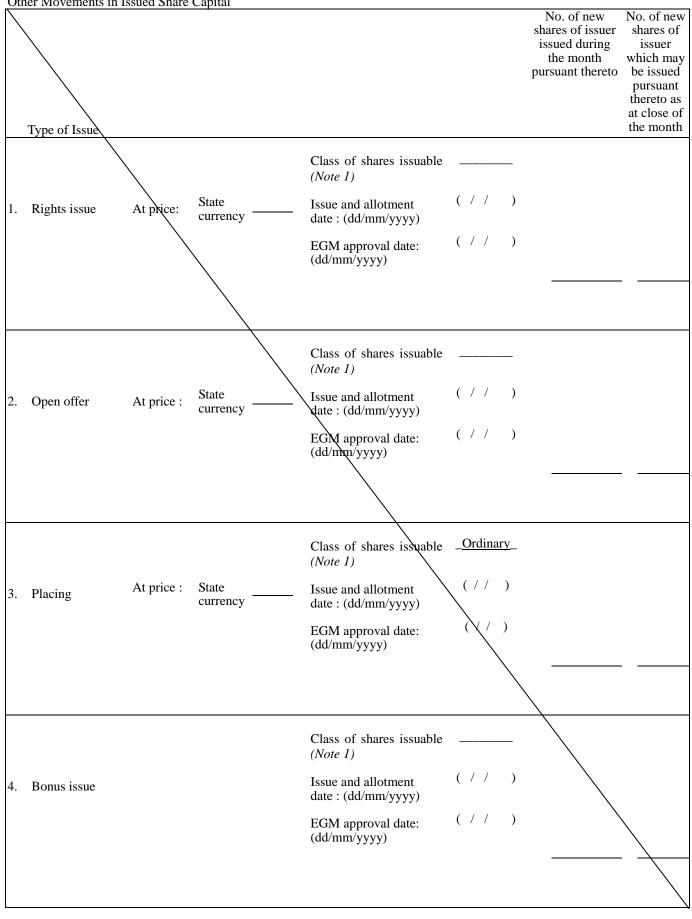
For Main Board and GEM listed issuers .**I**\

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)		·				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))		)				
2.	_ \	<b>.</b>				
Stock code (if listed)		<u> </u>				
Class of shares		—				
issuable ( <i>Note 1</i> ) Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	, \	$\backslash$			
3.	,		$\backslash$			
Stock code (if listed)			$\backslash$	<b>\</b>		
issuable (Note 1)				$\backslash$		
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>		$\backslash$		
					$\backslash$	
					$\backslash$	
Stock code (if listed)		·			$\overline{}$	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date					$\backslash$	$\backslash$
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )		Fotal C. (Ordir	nary shares)		$\backslash$
			(Prefere	ence shares)		
			(0	Other class)		. \

#### For Main Board and GEM listed issuers

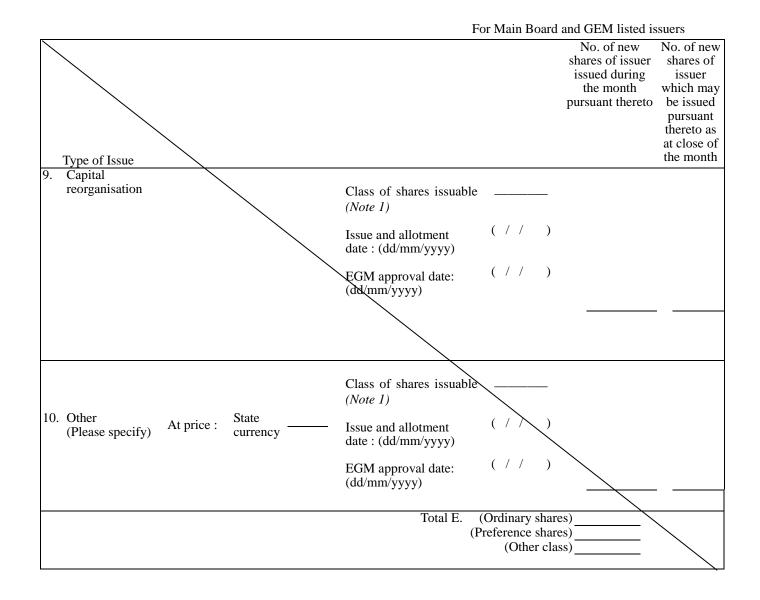
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





Other Movements in Issued Share Capital

	Type of Issue					and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		) ) )		
8.	Consideration issue	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinar Shares ( / / ( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

Submitted by:Cao Yunsheng
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.